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## **MIDLAND HOLDINGS LIMITED**

**美聯集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1200)**

## **RESULTS OF THE SPECIAL GENERAL MEETING**

The board of directors (the "Board") of Midland Holdings Limited (the "Company") is pleased to announce that the resolution as set out in the notice of the Special General Meeting ("SGM") dated 26 August 2008 was duly passed at the SGM held on 18 September 2008.

Reference is made to the circular of the Company dated 26 August 2008 relating to the proposed adoption of the 2008 Share Option Scheme by Midland IC&I Limited (the "Circular"). Capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 26 August 2008 was duly passed by Shareholders as an ordinary resolution at the SGM held at 2:30 p.m. on 18 September 2008 by a show of hands.

By Order of the Board  
**Midland Holdings Limited**  
**Lam Fung Fong**  
*Executive Director and  
Company Secretary*

Hong Kong, 18 September 2008

*As at the date of this announcement, the Board comprises nine directors, of which six are executive directors, namely Mr. Wong Kin Yip, Freddie, Ms. Tang Mei Lai, Metty, Mr. Chan Kwan Hing, Ms. Wong Ching Yi, Angela, Ms. Lam Fung Fong and Mr. Kwok Ying Lung and three are independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Sun Tak Chiu and Mr. Wang Ching Miao, Wilson.*

*\* For identification purposes only*