Information on Sales Arrangements 銷售安排資料

Sales Arrangements No.5 銷售安排第 5 號

Name of the Development	Ocean Wines	
Name of the Development:	Ocean Wings	
發展項目名稱:	海天晉	
Date of the Sale :	From 17 April 2016	
出售日期:	由 2016 年 4 月 17 日起	
Time of Sale :	On 17 April 2016:	
出售時間:	From 09:45 a.m. to 08:00 p.m.	
	·	
	From 18 April 2016 and thereafter:	
	From 1:00 p.m. to 8:00 p.m. (Monday to Friday)	
	From 11:00 a.m. to 8:00 p.m. (Saturday, Sunday and Public Holiday)	
	2016年4月17日:	
	由上午9時45分至晚上8時	
	由 2016 年 4 月 18 日起:	
	由下午1時至晚上8時(星期一至五)	
	由上午 11 時至晚上 8 時 (星期六、日及公眾假期)	
N 1 1 1 11 1	E 17 1 12016 11 6	
Place where the sale will take place:	From 17 April 2016 and thereafter:	
出售地點:	9/F, One International Finance Centre, 1 Harbour View Street, Hong Kong ("IFC	
	Venue")	
	由 2016年4月17日起:	
	香港港景街 1 號國際金融中心一期 9 樓(下稱「 IFC 會場 」)	
Number of specified residential properties	55	
that will be offered to be sold:		
將提供出售的指明住宅物業的數目:		
Description of the residential properties that	711.1	

Description of the residential properties that will be offered to be sold:

將提供出售的指明住宅物業的描述:

The following units in Tower 1: 以下在第1座的單位:

16B, 17B, 18B, 19B

The following units in Tower 3: 以下在第3座的單位:

2C, 3C, 5C, 8C, 9C, 10C, 11C, 12C, 15C, 17A, 18C, 19C

The following units in Tower 5: 以下在第5座的單位:

2A, 6A, 7A, 8E, 9E, 12A, 15A, 17B, 20A

<u>The following units in Tower 6A: 以下在第6A座的單位:</u>

20C, 20D, 20E

The following units in Tower 6B: 以下在第6B座的單位:

20D, 20E, 20F

<u>The following units in Tower 7A: 以下在第7A座的單位:</u>

2G, 3G, 5G, 6G, 7G, 8A, 8G, 9G, 10A, 10G, 11G, 12A, 12G, 15A, 15G, 16G, 17A, 17G, 18G, 19A, 19G

The following units in Tower 8: 以下在第8座的單位:

2C, 5C, 7C

Ocean Wings_SA5 Page 1 of 15

The method to be used to determine the order of priority in which each of the persons interested in purchasing any of the specified residential properties may select the residential property that the person wishes to purchase :

將會使用何種方法,決定有意購買該等指明住宅物業的每名人士可揀選其意欲購買的住宅物業的優先次序:

On 17 April 2016 ("the first date of the sale")

(I) Abstract

The sale of the specified residential properties will be divided into 2 sessions:-

Session	Eligible Registrants	Specified residential properties that will be offered to be sold in that Session	Rules for selecting specified residential properties	
A (divided into Part 1 and Part 2)	Individuals or corporations	All specified residential properties but excluding the Session B Units set out below.	In Part 1 of Session A: In Part 2 of Session A:	Must purchase either: (i) at least one (1) of the Special Units (as defined in paragraph 5(b)(i) below); or (ii) at least one (1) Designated Unit (as defined in paragraph 5(b)(i) below) and in total at least two (2) specified residential properties, but in any event not more than the Maximum Number of specified residential properties (see paragraph 5(a) below) Must purchase at least two (2) but not more than the Maximum Number of specified residential properties (see paragraph 5(a))
В	Individuals or corporations	After the completion of Session A, all remaining specified residential properties which are still available for sale including the following units ("Session B Units"):- The following units in Tower 3: 12C, 17A The following units in Tower 7A: 12A, 12G The following unit in Tower 8: 5C	residential properties (see paragraph 5(a) below) May purchase not more than two (2) specified residential properties.	

(II) Procedures for Session A

- 1. Eligible persons interested in purchasing any of the specified residential properties that will be offered to be sold in Session A ("Form A Registrant") must follow the rules set out in the Abstract in Section (I) and the procedures specified in Sections (II) and (IV) of this Sales Arrangements.
- 2. Form A Registrant must submit the following:-
 - (a) only one Registration of Intent (Form A) duly completed and signed by the Form A Registrant;
 - (b) Registration of Intent (Form A) shall be accompanied with two (2) cashier orders. Each cashier order shall be in the sum of HK\$100,000 and made payable to "WOO KWAN LEE & LO"; and
 - (c) a copy of the Form A Registrant's H.K.I.D. Card(s)/Passport(s) or (if applicable) a copy of Business Registration Certificate and documents filed with the Companies Registry showing the current list of director(s) and secretary and a copy of H.K.I.D. Card(s)/Passport(s) of the director(s)

to the IFC Venue after relevant price lists of the specified residential properties are made available till 8:00 p.m. on 16 April 2016 during office hours (i.e. from 1:00 p.m. to 8:00 p.m. on Monday to Friday and from 11:00 a.m. to 8:00 p.m. on Saturday, Sunday and Public Holiday). The closing time for submission of Registration of Intent (Form A) will be 8:00 p.m. on 16 April 2016. Late submission or submission outside the office hours will not be accepted.

3. For the avoidance of doubt, all valid <u>Registrations of Intent (Form A)</u> (if any) previously submitted to the Vendor <u>on or before 8:00 p.m. on 9 April 2016</u> are hereby declared invalid and will not be included in the balloting.

Ocean Wings_SA5 Page 2 of 15

- 4. (a) On the first date of the sale, Form A Registrant who holds a valid Registration of Intent (Form A) (if the Form A Registrant comprises corporation, then all directors of that corporation) shall **personally** attend the IFC Venue between 09:45 a.m. and 10:30 a.m. The Vendor may, for the purpose of logistics, efficiency, convenience, safety and/or other reasons to facilitate the balloting, make use of 16/F One International Finance Centre, 1 Harbour View Street, Hong Kong (collectively the "**Additional IFC Venues**") to accommodate some of the Form A Registrants by making announcement at the IFC Venue and the Additional IFC Venues.
 - (b) For the purpose of verification of identity, Form A Registrant must bring along the original receipt of the valid Registration of Intent (Form A) and his/her original H.K.I.D. Card(s)/Passport(s) or (if applicable) a copy of Business Registration Certificate and the original H.K.I.D. Card(s)/Passport(s) of the director(s). Form A Registrants who arrive at the IFC Venue or (if directed by the Vendor) the Additional IFC Venues beyond 10:30 a.m. on the first date of the sale shall not be eligible to participate in this Session.
 - (c) (If the Form A Registrant comprises corporation) if after the submission of Registration of Intent (Form A) there is any change in the board of directors of the corporation, its Registration of Intent (Form A) shall become invalid immediately and the Form A Registrant shall not be eligible to participate in this Session.
- 5. After verification of the identity of Form A Registrants by the Vendor,
 - (a) The maximum number of specified residential properties that a Form A Registrant may select and purchase in Session A ("Maximum Number") is as follows:-

Type of Form A Registrant	Maximum number of specified residential properties that may be selected and purchased
	setectea ana parchasea
Form A Registrant comprising individual(s) only and:-	6
1. all such individual(s) is/are Hong Kong permanent resident(s); or	
2. at least one individual is a Hong Kong permanent resident and all the	
individuals are spouse, parents, children, brothers or sisters of each	
other.	
Other Form A Registrant	2

(b) <u>Part 1 of Session A</u>

(i) Form A Registrants interested in purchasing the following special units ("**Special Units**") and/or the following designated units ("**Designated Units**") must participate in Part 1 of Session A:-

Special Units:

The following units in Tower 5: 2A, 20A

Designated Units:

The following units in Tower 1: 16B, 17B, 18B, 19B

<u>The following units in Tower 5:</u> 6A, 7A, 8E, 9E, 12A, 15A, 17B

- (ii) Registration Slip will be distributed at the IFC Venue on the first date of the sale (from 09:45 a.m. to 10:30 a.m.) ("**check-in timeslot**"). Form A Registrants who intend to participate in Part 1 of Session A must personally submit only one Registration Slip duly completed and signed by the Form A Registrant to the IFC Venue within the check-in timeslot on the first date of the sale. The closing time for submission of Registration Slip will be 10:30 a.m. on the first date of the sale. Every valid Registration Slip shall be allotted one lot.
- (iii) The order of priority for selection of the specified residential properties in Part 1 of Session A will be determined as follows:-

Ocean Wings_SA5 Page 3 of 15

Order of priority	Type of Form A Registrant	Method to be used if more than one registrants		
1st ("1st priority	st Form A Registrant(s) indicating intention to	Priority will be determined by the number of Special Units intended to be purchased as indicated in the Registration Slip as follows:		
group)		Form A Registrant indicating intention to purchase two (Special Units will be given the priority:		
		(a) If there are more than one Form A Registrant indicating intention to purchase two (2) Specia Units, the priority of such Form A Registrants will be determined by balloting.		
		(b) Unless the Special Units are sold out, the Form A Registrant shall in the order of priority and i compliance with the rules set out in the Abstract i Section (I) above purchase at least two (2) Special Units, otherwise his/her/its order of priority shall apse automatically and he/she/it will no longer be eligible to participate in Session A.		
		2. If after completion of step 1 above the Special Units ar still available for sale, the Form A Registrants indicatin intention to purchase one (1) Special Unit will be given the priority:		
		(a) If there are more than one Form A Registran indicating intention to purchase one (1) Special Uni the priority of such Form A Registrants will be determined by balloting.		
		(b) Unless all the Special Units are sold out or the remaining Special Unit available for sale is reduced to one (1), the Form A Registrant shall in the order of priority and in compliance with the rules set out in the Abstract in Section (I) above purchase at lead one (1) Special Unit, otherwise his/her/its order of priority shall lapse automatically and he/she/it will not longer be eligible to participate in Session A.		
		(c) If at any time the remaining Special Unit available for sale is reduced to one (1), the Form Registrant(s) who have not selected and purchased Special Unit will be allowed to participate in the 2n priority group.		
		3. If at any time all the Special Units are sold out, the Form A Registrant(s) who have not selected and/or purchase the Special Unit(s) will be allowed to participate in the 2n priority group.		
		(The Form A Registrant(s) mentioned in 2(c) and 3 above an artifact of a "Italy priority group remaining registrant(s)")		
2nd ("2nd priority group")	(i) Form A Registrant(s) who have not indicated intention to purchase any Special Units in the Registration Slip and (ii) the 1st priority group	referred to as " 1st priority group remaining registrant(s) ") Priority will be determined by balloting.		
	remaining registrants			

Ocean Wings_SA5 Page 4 of 15

- (iv) The results of the order of priority for selection of the specified residential properties in Part 1 of Session A will be announced and/or posted at the IFC Venue and the Additional IFC Venues (if applicable). Form A Registrants will not be separately notified of the results of order of priority.
- (v) Form A Registrants shall **personally** select the specified residential properties which are still available at the time of selection in the order of priority of Part 1 of Session A and in an orderly manner and within reasonable time.
- (vi) The Form A Registrants shall in compliance with the rules set out in the Abstract in Section (I) above select and purchase at least 2 specified residential properties but not more than the Maximum Number of specified residential properties (one of which must be a Designated Unit) save and except that if the registrant purchases any of the Special Units, then he/she/it is not required to purchase any Designated Unit and may purchase only one (1) specified residential property, otherwise his/her/its order of priority shall lapse automatically and he/she/it will no longer be eligible to participate in Part 1 of Session A.
- (vii) If the number of specified residential properties the Form A Registrant purchases exceeds the number of cashier orders submitted with the Registration of Intent (Form A), the Form A Registrant shall submit on spot to the Vendor one cashier order for each extra specified residential property. Each cashier order shall be in the sum of HK\$100,000 and made payable to "WOO KWAN LEE & LO".
- (viii) Form A Registrants who have not selected and purchased any specified residential property in Part 1 of Session A will be allowed to participate in Part 2 of Session A. For the avoidance of doubt, the following Form A Registrants will **NOT** be allowed to participate in Part 2 of Session A:
 - (1) Form A Registrants who have purchased specified residential properties in Part 1 of Session A; and
 - (2) Form A Registrants who have selected specified residential properties in Part 1 of Session A but eventually do not enter into Preliminary Agreement for Sale and Purchase of the specified residential properties so selected.
- (ix) If at any time all the Designated Units are sold out or if the remaining specified residential property(ies) (other than the Special Units) available for selection and purchase is less than 2, Part 1 of Session A will be ended and the remaining specified residential property will be offered for sale in Part 2 of Session A or Session B (as the case may be).

(c) Part 2 of Session A

- (i) After the completion of Part 1 of Session A, balloting for Part 2 of Session A will take place at the IFC Venue. The Vendor reserves the right at any time, for the purposes of maintaining order at the IFC Venue and/or facilitating smooth sale of the specified residential properties, to adjust the time and date of the balloting. Any changes to the time and date of the balloting will be announced and/or posted at the IFC Venue and the Additional IFC Venues (if applicable). Form A Registrants will not be notified separately of such changes.
- (ii) For the purpose of the balloting, every valid Registration of Intent (Form A) shall be allotted one lot. The results of the balloting, including "registration number" and "ballot result sequence" will be announced and/or posted by the Vendor at the IFC Venue and the Additional IFC Venues (if applicable). Form A Registrants will not be separately notified of the ballot results.
- (iii) Form A Registrants shall personally select the specified residential properties which are still available at the time of selection in the order of priority according to the "ballot result sequence" and in an orderly manner and within reasonable time. The Form A Registrants shall in compliance with the rules set out in the Abstract in Section (I) above select and purchase at least 2 but not more than the Maximum Number of specified residential properties, otherwise his/her/their order of priority shall lapse automatically and he/she/they will no longer be eligible to participate in Part 2 of Session.
- (iv) If the number of specified residential properties the Form A Registrant purchases exceeds the number of cashier orders submitted with the Registration of Intent (Form A), the Form A Registrant shall submit on spot to the Vendor one cashier order for each extra specified residential property. Each cashier order shall be in the sum of HK\$100,000 and made payable to "WOO KWAN LEE & LO".
- (v) If at any time the remaining specified residential property(ies) available for selection and purchase is less

Ocean Wings_SA5 Page 5 of 15

than 2, Part 2 of Session A will be ended and the remaining specified residential property will be offered for sale in Session B.

- 6. If the Form A Registrant has successfully selected any of the specified residential properties in compliance with the rules set out in the Abstract in Section (I), the Form A Registrant shall personally enter into one or more Preliminary Agreement for Sale and Purchase of the selected specified residential property(ies). Prior to the signing of the Preliminary Agreement for Sale and Purchase, Form A Registrant may notify the Vendor on spot to add and/or delete name(s) of individual(s) subject to the following:
 - (a) the Form A Registrant will not be allowed to first delete and then add the name(s) of individual(s) to sign the Preliminary Agreement for Sale and Purchase;
 - (b) if a Form A Registrant wishes to add any name(s) of individual(s), then prior to adding of any name(s) of individual(s) all the individual(s) comprised in the Form A Registrant must be **direct family member(s)** (i.e. spouse, parents and children) of each other and the additional individual(s) must be the **direct family member(s)** of **ALL** the individual(s) comprised in the Form A Registrant and subject to the provision of adequate proof of such relationship to the Vendor's satisfaction whose determination shall be final;
 - (c) if a Form A Registrant wishes to delete any name(s) of individual(s), then prior to deletion of any name(s) of individual(s) all the individual(s) comprised in the Form A Registrant must be the **close family member(s)** (i.e. spouse, parents, children, brothers, sisters, grandparents and grandchildren) of each other and subject to the provision of adequate proof of such relationship to the Vendor's satisfaction whose determination shall be final.

All the person(s) signing the Preliminary Agreement(s) for Sale and Purchase shall sign personally as purchaser(s). The Vendor reserves its absolute discretion to allow or reject the Form A Registrant's request to add and/or delete the name(s) of any individual(s).

(III) Procedures for Session B

- 7. Balloting will be used to determine the order of priority. Eligible persons interested in purchasing any of the specified residential properties that will be offered to be sold in Session B ("**Form B Registrant**") must follow the rules set out in the Abstract in Section (I) and the procedures specified in Sections (III) and (IV) of this Sales Arrangements.
- 8. The Vendor may postpone the commencement of Session B pending completion of Session A. Form B Registrants will not be separately notified of such change.
- 9. Form B Registrant must submit the following:-
 - (a) only one Registration of Intent (Form B) duly completed and signed by the Form B Registrant;
 - (b) Registration of Intent (Form B) shall be accompanied with cashier order(s). The number of cashier order(s) shall equal to the number of specified residential properties which Form B Registrant intends to purchase as indicated in the Registration of Intent (Form B), but such number of residential property(ies) in any event shall not exceed 2. Each cashier order shall be in the sum of HK\$100,000 and made payable to "WOO KWAN LEE & LO"; and
 - a copy of the Form B Registrant's H.K.I.D. Card(s)/Passport(s) or (if applicable) copy of Business Registration Certificate and documents filed with the Companies Registry showing the current list of director(s) and secretary and a copy of H.K.I.D. Card(s)/Passport(s) of the director(s)

to the IFC Venue after relevant price lists of the specified residential properties are made available till 8:00 p.m. on 16 April 2016 during office hours (i.e. from 1:00 p.m. to 8:00 p.m. on Monday to Friday and from 11:00 a.m. to 8:00 p.m. on Saturday, Sunday and Public Holiday). The closing time for submission of Registration of Intent (Form B) will be 8:00 p.m. on 16 April 2016. Late submission or submission outside the office hours will not be accepted.

10. For the avoidance of doubt, all valid <u>Registrations of Intent (Form B)</u> (if any) previously submitted to the Vendor <u>on or before 8:00 p.m. on 9 April 2016</u> are hereby declared invalid and will not be included in the balloting.

11. Balloting:

(a) On the first date of the sale, Form B Registrant who holds a valid Registration of Intent (Form B) (if the Form B Registrant comprises corporation, then all directors of that corporation) shall **personally** attend the IFC Venue between 09:45 a.m. and 10:30 a.m. The Vendor may, for the purpose of logistics, efficiency, convenience, safety and/or other reasons to facilitate the balloting, make use of the Additional IFC Venues to accommodate some of the

Ocean Wings_SA5 Page 6 of 15

Form B Registrants by making announcement at the IFC Venue and the Additional IFC Venues.

- (b) For the purpose of verification of identity, Form B Registrants must bring along the original receipt of the valid Registration of Intent (Form B) and his/her/their original H.K.I.D. Card(s)/Passport(s) or (if applicable) copy of Business Registration Certificate and the original H.K.I.D. Card(s)/Passport(s) of the director(s). Form B Registrants who arrive at the IFC Venue or (if directed by the Vendor) the Additional IFC Venues beyond 10:30 a.m. shall not be eligible to participate in the balloting.
- (c) (If the Form B Registrant comprises corporation) if after the submission of Registration of Intent (Form B) there is any change in the directorship of the corporation, the Registration of Intent (Form B) shall become invalid immediately and the Form B Registrant shall not be eligible to participate in this Session.
- (d) After verification of the identity of the Form B Registrants, the order of priority for selection of the specified residential properties will be determined by balloting which will take place at the IFC Venue. The Vendor reserves the right at any time, for the purposes of maintaining order at the IFC Venue and/or facilitating smooth operation of the balloting procedures, to adjust the time and date of the balloting. Any changes to the time and date of the balloting will be posted at the IFC Venue and the Additional IFC Venues (if applicable). Form B Registrants will not be notified separately of such changes. Every Registration of Intent (Form B) shall be allotted one lot. The results of the balloting, including "registration number" and "ballot result sequence" will be announced and/or posted by the Vendor at the IFC Venue and the Additional IFC Venues (if applicable). Form B Registrants will not be separately notified of the ballot results.
- 12. (a) Immediately after the balloting, Form B Registrants shall **personally** select the specified residential properties which are still available at the time of selection in the order of priority according to the "ballot result sequence" and in an orderly manner and within reasonable time. The Form B Registrants shall **in compliance with the rules set out in**the Abstract in Section (I) above select and purchase 1 or 2 specified residential property(ies) (but not more than the number of specified residential property(ies) that the Form B Registrant intends to purchase as indicated in the Registration of Intent (Form B)), otherwise his/her/their order of priority shall lapse automatically and he/she/they will no longer be eligible to participate in this Session.
 - (b) If the Form B Registrant has successfully selected any of the specified residential properties in compliance with the rules set out in the Abstract in Section (I), the Form B Registrant shall **personally** enter into one or more Preliminary Agreement(s) for Sale and Purchase of the selected specified residential property(ies).
 - (c) Prior to the signing of the Preliminary Agreement for Sale and Purchase, Form B Registrant may notify the Vendor on spot to add names, provided that the additional individual(s) must be the **direct family member(s)** (i.e. spouse, parents and children) of **ALL** the individual(s) comprised in the Form B Registrant and subject to the provision of adequate proof of such relationship to the Vendor's satisfaction whose determination shall be final. All the person(s) signing the Preliminary Agreement(s) for Sale and Purchase shall sign personally as purchaser. The Vendor reserves its absolute discretion to allow or reject the Form B Registrant's request to add any individual.

(IV) General Procedures

- 13. Each individual or corporation (whether alone or jointly with others) shall only be registered under one valid Registration of Intent (Form A) and one valid Registration of Intent (Form B). Duplicated registration in a Session will not be accepted. The Registration of Intent (Form A) / Registration of Intent (Form B) is personal to the registrant and shall not be transferable. The order of submission of the Registration of Intent (Form A) / Registration of Intent (Form B) will not have any impact on the order of priority for selecting the specified residential properties. In case of dispute, the Vendor reserves its right to determine whether a Registration of Intent (Form A) / Registration of Intent (Form B) is valid and should be included in balloting.
- 14. The cashier order(s) will be used as part payment of the preliminary deposit for the purchase of the specified residential property(ies).
- 15. The Vendor shall not be responsible to the registrants for any error or omission contained in the ballot results.
- 16. If a registrant has not purchased any specified residential property, his/her/their unused cashier order(s) will be available for collection by the registrant (or his/her/their authorized person) at the IFC Venue from 18 April 2016 to 19 April 2016 during office hours (i.e. from 1:00 p.m. to 8:00 p.m. on Monday to Friday and from 11:00 a.m. to 8:00 p.m. on Saturday, Sunday and Public Holiday). The registrant must bring along his/her/their H.K.I.D. Card(s)/Passport(s) (or a copy of the H.K.I.D. Card(s)/Passport(s) of the registrant if unused cashier order(s) is/are collected by authorized person), (if applicable) copy of Business Registration Certificate, the original receipt of valid Registration of Intent (Form A) / Registration of Intent (Form B), and (if applicable) a valid authorization letter and a copy of the H.K.I.D. Card/Passport of the authorized person.

Ocean Wings_SA5 Page 7 of 15

- 17. After the completion of the balloting and selection of the specified residential properties by the eligible persons in accordance with the above procedures, the remaining specified residential properties (if any) will be sold on a first come first served basis to any person interested in purchasing. In case of any dispute, the Vendor reserves its absolute right to allocate any specified residential properties to any person interested in purchasing by any method (including balloting).
- 18. The Vendor reserves the right to close the IFC Venue and the Additional IFC Venues (if applicable) at any time if all the specified residential properties have been sold out.
- 19. If Typhoon Signal No. 8 or above is hoisted or Black Rainstorm Warning is issued at any time between the hours of 07:45 a.m. and 08:00 p.m. on the date on which Registration of Intent (Form A) / Registration of Intent (Form B) may be submitted and/or the first date of the sale, then, for the safety of the registrants and the maintenance of order at the IFC Venue, and/or the Additional IFC Venues (if applicable), the Vendor reserves its absolute right to change the date(s) and/or time (including the closing date and/or time) for submission of Registration of Intent (Form A) / Registration of Intent (Form B) and/or the first date of the sale to such other date(s) and/or time as the Vendor may consider appropriate and/or to close the IFC Venue and/or the Additional IFC Venues (if applicable). Details of the arrangement will be posted by the Vendor on the website (www.oceanwings.com.hk) designated by the Vendor for the Development. Registrants will not be notified separately of the arrangement.

On 18 April 2016 and thereafter:

- 20. Subject to the completion of the selecting and purchasing of the specified residential properties by eligible persons in accordance with the above procedures, the remaining specified residential properties (if any) will be sold on a first come first served basis to any person interested in purchasing the remaining specified residential properties. In case of any dispute, the Vendor reserves its absolute right to allocate any remaining specified residential properties to any person interested in purchasing by any method (including balloting).
- 21. The Vendor reserves the right to close the IFC Venue at any time if all the specified residential properties have been sold out, provided that the IFC Venue shall be open for the collection of unused cashier order(s) at the time period specified in paragraph 16 above.
- 22. If the Vendor postpones the first date of the sale to such other date pursuant to this Sales Arrangements, the subsequent dates of sale will be postponed accordingly.
- 23. If Typhoon Signal No. 8 or above is hoisted or Black Rainstorm Warning is issued at any time between the hours of 09:00 a.m. and 8:00 p.m. on any date of sale (other than the first date of the sale), for the safety of the registrants and the maintenance of order at the IFC Venue, the Vendor reserves its absolute right to close the IFC Venue. Details of the arrangement will be posted by the Vendor on the website (www.oceanwings.com.hk) designated by the Vendor for the Development.

Ocean Wings_SA5 Page 8 of 15

2016年4月17日(下稱「出售首天」):

(I) ______ 摘要

指明住宅物業將會分兩節出售:

節	合資格登記人	將在該節提供出售的指明住宅物業	揀選指明住宅物業的規則	
A (分第 1 部份及 第 2 部份)	個人或公司名義	所有指明住宅物業,但除了下述的 B 節 單位。	在第 A 節第 1 部份:	必須購買: (i) 最少 1 個特色單位(定義見以下第 5(b)(i)段);或 (ii) 最少 1 個指定單位(定義見以下第 5(b)(i)段)及總數最少 2 個指明住宅物業,但在任何情況下購買不多於最多數目的指明住宅物業(定義見以下第 5(a)段)。
			在第 A 節第 2 部份:	必須購買最少 2 個但不多於最多數目的指明住宅物業(見以下第 5(a)段)。
В	個人或公司名義	在第 A 節完結後,所有剩餘仍可供出售的指明住宅物業,包括以下單位(下稱「B 節單位」)。 以下在第3座的單位: 12C, 17A 以下在第7A座的單位: 12A, 12G 以下在第8座的單位: 5C	可購買不多於 2個指明信	主宅物業。

(II) 第 A 節的程序

- 1. 有意購買任何在第 A 節出售的指明住宅物業的合資格人士(下稱「表格 A 登記人」)須遵從本銷售安排第(I)部份的摘要列出的規則及第(II)及(IV)部份指定的程序。
- 2. 表格 A 登記人須從指明住宅物業的相關價單提供後至 2016 年 4 月 16 日 晚上 8 時於辦公時間內(即星期一至五下午 1 時至晚上 8 時及星期六、日及公眾假期上午 11 時至晚上 8 時)到 IFC 會場:
 - (a) 遞交一份已填妥及由表格 A 登記人簽署的購樓意向登記(表格 A);
 - (b) 購樓意向登記(表格 A)須附有 2 張本票。每張本票金額為港幣\$100,000 及抬頭人須為「胡關李羅律師行」; 及
 - (c) 遞交表格 A 登記人的香港身份證/護照副本或(如適用)商業登記證書副本及已於公司註冊處登記之文件以顯示當時的董事及秘書的名單及董事的身份證/護照副本。

遞交購樓意向登記(表格 A)截止時間為 2016 年 4 月 16 日 晚上 8 時。逾期遞交或在辦公時間以外遞交的恕不受理。

- 3. 為免存疑,賣方現宣佈所有於 2016 年 4 月 9 日晚上 8 時或之前遞交予賣方的有效的購樓意向登記(表格 A) (如有) 變成無效及不會被納入抽籤。
- 4. (a) 持有有效的購樓意向登記(表格 A)之表格 A 登記人(如表格 A 登記人由公司組成,則該公司的所有董事)須於 出售首天上午 9 時 45 分至上午 10 時 30 分內**親身**到達 IFC 會場。賣方可基於流程、效率、方便、安全及/或 其他便利抽籤程序的原因使用香港港景街 1 號國際金融中心一期 16 樓 (以下統稱「**外加 IFC 會場**」)以容納

Ocean Wings_SA5 Page 9 of 15

部份表格 A 登記人,並於 IFC 會場及外加 IFC 會場作出適當的公布。

- (b) 為核實身份,表格 A 登記人須攜同有效的購樓意向登記(表格 A)收據正本及其香港身份證/護照正本或(如適用)商業登記證書副本及所有董事的香港身份證/護照正本。於出售首天上午 10 時 30 分以外的時間才到達IFC 會場或(如賣方指示)外加 IFC 會場的表格 A 登記人將不享有參與抽籤的資格。
- (c) (如表格 A 登記人由公司組成)如果在遞交購樓意向登記(表格 A)後,公司有任何董事會成員的變更,其購樓意向登記(表格 A)將立即變成無效,表格 A 登記人將不享有參與本節的資格。
- 5. 賣方核實表格 A 登記人身份後:
 - (a) 表格 A 登記人最多可選購指明住宅物業的數目(下稱「**最多數目**」)為:

表格A登記人的類別	最多可選購指明住宅物業的數目
表格 A 登記人僅由個人組成及: 1. 所有該等個人均是香港永久居民;或 2. 至少一位個人是香港永久居民及所有個人之間互相均是對方的配偶、父母、子女、兄弟或姊妹。	6
其他表格 A 登記人	2

(b) *第A 節第1 部份*

(i) 有意購買以下特色單位(下稱「**特色單位**」)及/或以下指定單位(下稱「**指定單位**」)的表格 A 登記人 須參與第 A 節第 1 部份:

特色單位:

以下在第5座的單位:

2A, 20A

指定單位:

以下在第1座的單位:

16B, 17B, 18B, 19B

以下在第5座的單位:

6A, 7A, 8E, 9E, 12A, 15A, 17B

(ii) 登記表格將於出售首天由上午 9 時 45 分至上午 10 時 30 分內(下稱「**報到時段**」)於 IFC 會場派發。 有意參與第 A 節第 1 部份的表格 A 登記人須於出售首天報到時段內親身到 IFC 會場遞交一份已填 妥及由表格 A 登記人簽署的登記表格。遞交登記表格的截止時間為出售首天上午 10 時 30 分。每一份有效的登記表格可獲分配 1 個籌。

Ocean Wings_SA5 Page 10 of 15

(iii) 第 A 節第 1 部份揀選指明住宅物業的優先次序如下決定:

優先次序	表格A登記人類別	如有多於一位登記人將採用的辦法
第一	公購買1個或2個(「優先次特色單位的表格 A序第一登記人	優先次序以在登記表格表示意欲購買特色單位的數目如下決 定:
(1. 表示意欲購買 2 個特色單位的表格 A 登記人獲優先。
∞ □		(a) 如多過 1 位表格 A 登記人表示意欲購買 2 個特色單位,優先次序以抽籤決定。
		(b) 除非特色單位經已售出,表格 A 登記人須根據優先次 序順序及遵守上述第(I)部份的摘要列出的規則購買 2 個特色單位,否則其優先次序將自動終止,表格 A 登 記人將不再享有參與第 A 節的資格。
		2. 如上述程序 1 完成後仍剩餘特色單位可供出售,則表示意 欲購買 1 個特色單位的表格 A 登記人獲優先。
		(a) 如多過 1 位表格 A 登記人表示意欲購買 1 個特色單位,優先次序以抽籤決定。
		(b) 除非所有特色單位經已售出或只剩餘 1 個特色單位可供出售,表格 A 登記人須根據優先次序順序及遵守上述第(I)部份的摘要列出的規則購買 1 個特色單位,否則其優先次序將自動終止,表格 A 登記人將不再享有參與第 A 節的資格。
		(c) 如在任何時間只剩餘 1 個特色單位可供出售,沒有選購任何特色單位的表格 A 登記人可参與優先次序第二組。
		3. 如在任何時間所有特色單位經已售出,沒有揀選及/或購買任何特色單位的表格 A 登記人可参與優先次序第二組。
		(上述 2(c)及 3 所述的表格 A 登記人下稱「 優先次序第一組餘 下登記人」)
第二 (「 優先 次 序第二 組」)	(i) 在登記表格沒有表示意欲購買特色單位的表格 A 登記人及(ii) 優先次序第一組餘下登記人	優先次序以抽籤決定。

- (iv) 第 A 節第 1 部份揀選指明住宅物業的優先次序結果將於 IFC 會場及外加 IFC 會場(如適用)作出公佈及/或貼出告示,表格 A 登記人將不獲另行通知優先次序結果。
- (v) 表格 A 登記人須根據第 A 節第 1 部份的優先次序結果有秩序地及於合理時間內**親身**揀選於當時仍可供揀選的指明住宅物業。
- (vi) 表格 A 登記人須**遵守上述第(I)部份的摘要列出的規則**選購最少 2 個指明住宅物業但不多於最多數目的指明住宅物業(其中一個必須是指定單位),除非登記人購買的是特色單位則登記人不須購買指定

Ocean Wings_SA5 Page 11 of 15

單位及可只購買 1 個指明住宅物業,否則其優先次序將自動終止,表格 A 登記人將不再享有參與第 A 節第 1 部份的資格。

- (vii) 如果表格 A 登記人選購的指明住宅物業數目多於其遞交購樓意向登記(表格 A)附有本票的數目,表格 A 登記人須為每一多出之指明住宅物業即場向賣方補交一張本票。每張本票金額為港幣\$100,000 及抬頭人須為「胡關李羅律師行」。
- (viii) 沒有在第 A 節第 1 部份選購任何指明住宅物業的表格 A 登記人可參與第 A 節第 2 部份。為免疑問,以下表格 A 登記人不可參與第 A 節第 2 部份:
 - (1) 已在第 A 節第 1 部份購買指明住宅物業的表格 A 登記人;及
 - (2) 已在第 A 節第 1 部份揀選指明住宅物業但沒有簽署該等已揀選的指明住宅物業的臨時買賣 合約的表格 A 登記人。
- (ix) 如在任何時間所有指定單位已售罄或如餘下可供選購的指明住宅物業(特色單位除外)數目少於 2 個,第 A 節第 1 部份將會完結,該餘下的指明住宅物業將會在第 A 節第 2 部份或第 B 節(視情況而定)出售。

(c) *第A 節第2 部份*

- (i) 在完成第 A 節第 1 部份後,第 A 節第 2 部份的抽籤程序將於 IFC 會場進行。為了維持 IFC 會場及/ 或流暢地銷售指明住宅物業的目的,賣方保留權利在任何時間調整抽籤程序的時間和日期。任何抽 籤程序的時間和日期的修改會於 IFC 會場及外加 IFC 會場(如適用)公布及/或貼出告示。表格 A 登記 人將不獲另行通知該等修改。
- (ii) 為抽籤的目的,每一份有效的購樓意向登記(表格 A)可獲分配 1 個籌。賣方會將抽籤結果,包括「登記號碼」及「抽籤結果順序」於 IFC 會場及外加 IFC 會場(如適用)公布及/或貼出告示。表格 A 登記人將不獲另行通知抽籤結果。
- (iii) 表格 A 登記人須根據「抽籤結果順序」有秩序地及於合理時間內親身揀選於當時仍可供揀選的指明住宅物業。表格 A 登記人須**遵守上述第(I)部份的摘要列出的規則**選購最少 2 個但不多於最高數目的指明住宅物業,否則其優先次序將自動終止,表格 A 登記人將不再享有參與第 A 節第 2 部份的資格。
- (iv) 如果表格 A 登記人選購的指明住宅物業數目多於其遞交購樓意向登記(表格 A)附有本票的數目,表格 A 登記人須為每一多出之指明住宅物業即場向賣方補交一張本票。每張本票金額為港幣\$100,000 及抬頭人須為「胡關李羅律師行」。
- (v) 如在任何時間餘下可供選購的指明住宅物業數目少於 2 個,第 A 節第 2 部份將會完結,該餘下的指明住宅物業將會在第 B 節出售。
- 6. 如果表格 A 登記人遵從本銷售安排第(I)部份的摘要列出的規則成功揀選指明住宅物業,表格 A 登記人須親身簽署一份或多份臨時買賣合約購買其揀選的指明住宅物業。在簽署臨時買賣合約前,表格 A 登記人可即時通知賣方增加及/或刪除簽署臨時買賣合約的個人的名字惟須受以下所限:
 - (a) 表格 A 登記人將不可先刪除然後增加簽署臨時買賣合約的個人的名字;
 - (b) 如表格 A 登記人希望加入任何個人的名字,則在加入任何個人的名字之前所有組成登記人的個人必須互相 為對方的**直接家庭成員**(即配偶、父母及子女)及新加入之個人必須為**所有**組成表格 A 登記人的個人的**直接** 家庭成員,登記人須提供令賣方滿意的該**直接家庭成員**關係的證明,就此賣方的決定為最終;
 - (c) 如表格 A 登記人希望刪除任何個人的名字,則在刪除任何個人的名字之前所有組成表格 A 登記人的個人必須互相為對方的**近親家庭成員**(即配偶、父母、子女、兄弟、姊妹、祖父母、外祖父母、孫、孫女、外孫或外孫女)及登記人須提供令賣方滿意的該**近親家庭成員**關係的證明,就此賣方的決定為最終。

Ocean Wings_SA5 Page 12 of 15

所有人須以買家身份親身簽署臨時買賣合約。賣方保留其絕對酌情權允許或拒絕表格 A 登記人增加及/或刪除任何個人的名字的要求。

(III) 第B節的程序

- 7. 以抽籤方式決定選擇住宅物業的次序,有意購買任何在第 B 節出售的指明住宅物業的合資格人士(下稱「**表格 B 登 記人**」)須遵從本銷售安排第(I)部份的摘要列出的規則及第(III)及(IV)部份指定的程序。
- 8. 賣方有權利押後第 B 節開始的時間直至第 A 節完畢爲止。表格 B 登記人將不獲另行通知該更改。
- 9. 表格 B 登記人須從指明住宅物業的相關價單提供後至 2016 年 4 月 16 日 晚上 8 時於辦公時間內(即星期一至五下午 1 時至晚上 8 時及星期六、日及公眾假期上午 11 時至晚上 8 時)到 IFC 會場:
 - (a) 遞交一份已填妥及由表格 B 登記人簽署的購樓意向登記(表格 B);
 - (b) 購樓意向登記(表格 B)須附有本票,本票的數目須與表格 B 登記人於購樓意向登記(表格 B)內填寫的意欲購買的住宅物業數目相同,惟該住宅物業數目不能多於 2 個。每張本票金額為港幣\$100,000 及抬頭人須為「胡關李羅律師行」;及
 - (c) 遞交表格 B 登記人的香港身份證/護照或(如適用)商業登記證書副本及已於公司註冊處登記之文件以顯示當時的董事及秘書的名單及董事的身份證/護照副本。

遞交購樓意向登記(表格 B)截止時間為 2016年 4 月 16 日 晚上 8 時。逾期遞交或在辦公時間以外遞交的恕不受理。

10. 為免存疑,賣方現宣佈所有於 <u>2016 年 4 月 9 日晚上 8 時或之前遞交</u>予賣方的有效的<u>購樓意向登記(表格 B)</u>(如有)變成無效及不會被納入抽籤。

11. 抽籤:

- (a) 持有有效的購樓意向登記(表格 B)之表格 B 登記人(如表格 B 登記人由公司組成,則該公司的所有董事)須於出售首天上午 9 時 45 分至上午 10 時 30 分內親身到達 IFC 會場。賣方可基於流程、效率、方便、安全及/或其他便利抽籤程序的原因使用外加 IFC 會場以容納部份表格 B 登記人,並於 IFC 會場及外加 IFC 會場作出適當的公布。
- (b) 為核實身份,表格 B 登記人須攜同有效的購樓意向登記(表格 B)收據正本及其香港身份證/護照正本或(如適用)商業登記證書副本及所有董事的香港身份證/護照正本。於出售首天上午 10 時 30 分以外的時間才到達IFC 會場或(如賣方指示)外加 IFC 會場的表格 B 登記人將不享有參與抽籤的資格。
- (c) (如表格 B 登記人由公司組成)如果在遞交購樓意向登記(表格 B)後,公司有任何董事會成員的變更,其購樓意向登記(表格 B)將立即變成無效,表格 B 登記人將不享有參與本節的資格。
- (d) 賣方核實表格 B 登記人身份後,揀選指明住宅物業的優先次序會於 IFC 會場以抽籤方式決定。為了維持 IFC 會場秩序及/或流暢地銷售指明住宅物業的目的,賣方保留權利在任何時間調整抽籤程序的時間和日期。任何抽籤程序的時間和日期的修改會張貼於 IFC 會場及外加 IFC 會場(如適用)。表格 B 登記人將不獲另 行通知該等修改。每一份購樓意向登記(表格 B)可獲分配 1 個籌。賣方會將抽籤結果,包括「登記號碼」及「抽籤結果順序」於 IFC 會場及外加 IFC 會場(如適用)公布及/或貼出告示。表格 B 登記人將不獲另行通知 抽籤結果。
- 12. (a) 抽籤後,表格 B 登記人須根據「抽籤結果順序」有秩序地及於合理時間內**親身**揀選於當時仍可供揀選的指明住宅物業。表格 B 登記人須**遵守上述第(I)部份的摘要列出的規則**選購 1 個或 2 個指明住宅物業(但不多於購樓意向登記(表格 B)內所填寫的意欲購買的指明住宅物業數目),否則其優先次序將自動終止,表格 B 登記人將不再享有參與本節的資格。
 - (b) 如果表格 B 登記人遵從本銷售安排第(I)部份的摘要列出的規則成功揀選指明住宅物業,表格 B 登記人須**親 身**簽署臨時買賣合約購買其揀選的指明住宅物業。
 - (c) 在簽署臨時買賣合約前,表格 B 登記人可即時通知賣方增加簽署臨時買賣合約的個人的名字,惟新加入之個人必須為**所有**組成表格 B 登記人的個人的**直接家庭成員**(即配偶、父母及子女)及登記人須提供令賣方滿意

Ocean Wings_SA5 Page 13 of 15

的該**直接家庭成員**關係的證明,就此賣方的決定為最終。所有人須以買家身份親身簽署臨時買賣合約。賣 方保留其絕對酌情權允許或拒絕登記人增加任何個人的名字的要求。

(IV) 一般程序

- 13. 每人或公司(不論單獨或與他方聯名)只可登記於一份有效的購樓意向登記(表格 A)及一份有效的購樓意向登記(表格 B),在一節中的重複的登記將不會被接受。購樓意向登記(表格 A)/購樓意向登記(表格 B),在一節中的重複的登記(表格 A)/購樓意向登記(表格 B),文字不會影響揀選指明住宅物業的優先次序。如有爭議,賣方保留權利決定購樓意向登記(表格 A)/購樓意向登記(表格 B)是否有效及是否應被納入抽籤。
- 14. 本票將會用作支付購買指明住宅物業的部份臨時訂金。
- 15. 如抽籤結果有任何錯誤或遺漏,賣方無須向登記人承擔任何責任。
- 16. 如登記人並無購入任何指明住宅物業,可於2016年4月18日至2016年4月19日辦公時間內(即星期一至五下午1時至晚上8時及星期六、日及公眾假期上午11時至晚上8時)親臨IFC會場辦理取回未使用的本票。登記人必須攜同登記人香港身份證/護照正本(如以獲授權人士取回未使用的本票,則須攜同登記人香港身份證/護照副本)、(如適用)商業登記證書副本、有效的購樓意向登記(表格A)/購樓意向登記(表格B)收據正本、及(如適用)有效的授權書及獲授權人士之香港身份證/護照副本。
- 17. 在當抽籤及合資格人士根據上述程序選購指明住宅物業完畢後,餘下的指明住宅物業(如有)將以先到先得形式向任何有意購買的人士發售。如有任何爭議,賣方保留絕對權力以任何方式(包括抽籤)分配任何指明住宅物業予任何有意購買的人士。
- 18. 賣方保留權利在所有指明住宅物業已售出的情況下於任何時間關閉 IFC 會場及外加 IFC 會場(如適用)。
- 19. 如在可遞交購樓意向登記(表格 A)/購樓意向登記(表格 B)的任何一天及/或出售首天上午 7 時 45 分至晚上 8 時的任何時間內天文台發出八號或更高風球信號或黑色暴雨警告,為保障登記人的安全及維持 IFC 會場及/或外加 IFC 會場(如適用)的秩序,賣方保留絕對權力更改遞交購樓意向登記(表格 A)/購樓意向登記(表格 B)的日期及/或時間(包括截止日期及/或時間)及/或出售首天至賣方認為合適的其他日期及/或時間及/或關閉 IFC 會場及/或外加 IFC 會場(如適用)。賣方會將安排的詳情於賣方為發展項目指定的互聯網網站的網址(www.oceanwings.com.hk)公布。登記人將不獲另行通知。

2016年4月18日起:

- 20. 在根據上述程序完成合資格人士選購指明住宅物業的前提下,餘下的指明住宅物業(如有)將以先到先得形式向任何有意購買的人士發售。如有任何爭議,賣方保留絕對權力以任何方式(包括抽籤)分配任何餘下的指明住宅物業予任何有意購買的人士。
- 22. 如賣方根據本銷售安排延遲出售首天至其他日期,其後的出售日期將會順延。
- 23. 如在任何出售日期(除出售首天)的上午 9 時至晚上 8 時的任何時間內天文台發出八號或更高風球信號或黑色暴雨警告,為保障登記人的安全及維持 IFC 會場的秩序,賣方保留絕對權力關閉 IFC 會場。賣方會將安排的詳情於賣方為發展項目指定的互聯網網站的網址(www.oceanwings.com.hk)公布。

Ocean Wings_SA5 Page 14 of 15

The method to be used, where 2 or more persons are interested in purchasing a particular specified residential property, to determine the order of priority in which each of those persons may proceed with the purchase:

在有兩人或多於兩人有意購買同一個指明住宅物業的情況下,將會使用何種方法決定每名該等人士可購買該物業的優先次序:

Please refer to the above method

請參照上述方法

Hard copies of a document containing information on the above sales arrangements are available for collection by the general public free of charge at:

載有上述銷售安排的資料的文件印本於下列地點可供公眾免費領取:

9/F, One International Finance Centre, 1 Harbour View Street, Hong Kong

香港港景街1號國際金融中心一期9樓

Date of Issue:13 April 2016發出日期:2016年4月13日

Ocean Wings_SA5 Page 15 of 15